



Order Filed on May 9, 2022
by Clerk
U.S. Bankruptcy Court
District of New Jersey

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

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ATTORNEYS FOR DEBTOR

In re:

LTL MANAGEMENT LLC,¹

Debtor.

Chapter 11

Case No.: 21-30589

Judge: Michael B. Kaplan

Hearing Date and Time:
May 4, 2022 at 10:00 a.m.

**ORDER EXTENDING THE EXCLUSIVE PERIODS TO FILE
A PLAN OF REORGANIZATION AND SOLICIT ACCEPTANCES THEREOF**

The relief set forth on the following pages is hereby **ORDERED**.

DATED: May 9, 2022


Honorable Michael B. Kaplan
United States Bankruptcy Judge

¹ The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

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Debtor: LTL Management LLC

Case No. 21-30589-MBK

Caption: Order Extending the Exclusive Periods to File a Plan of Reorganization and Solicit Acceptances Thereof

This matter coming before the Court on the *Debtor's Second Motion for an Order Extending the Exclusive Periods to File a Plan of Reorganization and Solicit Acceptances Thereof* [Dkt. 2095] (the "Motion"),¹ filed by the above-captioned debtor (the "Debtor"); the Court having reviewed the Motion, the objection filed by the Official Committee of Talc Claimants [Dkt. 2181] (the "Objection"), and the Debtor's reply in support of the Motion [Dkt. 2205], and having heard the statements of counsel and evidence adduced with respect to the Motion at a hearing before the Court (the "Hearing"); the Court having found that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (b) venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409, (c) this is a core proceeding pursuant to 28 U.S.C. § 157(b); and (d) cause exists within the meaning of section 1121(d) of the Bankruptcy Code for the extension of the Exclusive Periods granted herein; and the Court having determined that, for the reasons set forth on the record at the Hearing, the legal and factual bases set forth in the Motion establish just cause for the relief granted herein;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED, and the Objection is Overruled to the extent set forth below.
2. The Exclusive Filing Period is hereby extended through and including September 9, 2022 pursuant to section 1121(d) of the Bankruptcy Code.

¹ Capitalized terms not otherwise defined herein have the meanings given to them in the Motion.

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Debtor: LTL Management LLC

Case No. 21-30589-MBK

Caption: Order Extending the Exclusive Periods to File a Plan of Reorganization and Solicit Acceptances Thereof

3. The Exclusive Solicitation Period is hereby extended through and including November 8, 2022, pursuant to section 1121(d) of the Bankruptcy Code.

4. The extensions of the Exclusive Periods in this Order are without prejudice to the Debtor's right to seek further extensions of these periods, or the right of parties in interest to seek to modify or terminate the Exclusive Periods in accordance with section 1121(d) of the Bankruptcy Code.

5. If the Debtor files a plan of reorganization prior to September 9, 2022, the Official Committee of Talc Claimants (the "Committee") shall have 15 days from the filing of such plan to file a motion seeking authority to permit the Committee to file a competing plan of reorganization.

6. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the interpretation, implementation or enforcement of this Order.